

# Trainer and Company Profile

Christoph Brodowicz | Value3 Advisory

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# Trainer Bio and Background

Christoph Brodowicz, MSc, MBA, CFA



## Trainer Bio

As founder and Managing Director of Value3 Advisory, Christoph is advising clients in the financial services sector along the whole value chain - from strategy to implementation. In his engagements he specializes in asset management, risk management, regulatory and valuation topics across the financial services sector. His experience is built on a diverse range of assignments covering technical-methodical and strategic advisory projects, statutory audits and reviews, as well as working as a senior portfolio and risk manager.

Before founding Value3 Advisory, Christoph has been working for globally recognized companies in the financial services industry, like PricewaterhouseCoopers, KPMG and Raiffeisen Capital Management. In course of his projects he has helped global bulge-bracket investment banks, insurers, and asset managers like Deutsche Bank, Credit Suisse, Allianz, SwissRe, MunichRe, Pioneer Investments to stay ahead of the curve in a challenging environment. Amongst others, he has supported his clients in the implementation of large trading books, set-up of risk management frameworks and models, IFRS implementation, capital allocation, collateral management for OTC derivatives and various Basel III and Solvency II topics, as subject matter expert and project manager.

Additionally to his deep industry knowledge, Christoph possesses rich experience in workshop moderation, presentation and coaching activities. Besides his professional occupation, he is supporting student teams as industry mentor in the annual CFA research challenge. Christoph is a CFA Charterholder, and also earned his MBA with major in Investment Banking and Wealth Management from one of the global leading business schools in Dubai and Singapore. Furthermore, he holds an MSc in Financial- and Actuarial Mathematics, and a BSc in Statistics.

## Main Areas of Expertise

- **Asset- and Portfolio Management**
- **Market Risk Management and Modelling**
- **Financial Modelling and Valuation**
- **Enterprise Risk Management**
- **Derivatives and Structured Products**
- **Actuarial Management and Modelling**

## Academic Background

- **Chartered Financial Analyst (CFA)**
- **MBA Investment Banking**, Dubai/Singapore
- **MSc Financial & Actuarial Mathematics**, Salzburg/Vienna

## Professional Background

- **Value3 Advisory**, Vienna/Zurich  
Consulting, Advisory and Training in the FS sector
- **LEORON Professional Development Institute**, Dubai  
Trainer, Asset- and Risk Management
- **Capco**, Vienna/Zurich  
Finance and Risk Consulting
- **PwC**, Vienna/Frankfurt  
Finance and Risk Consulting
- **Raiffeisen Capital Management**, Vienna  
Risk and Portfolio Management
- **KPMG**, Vienna/Cologne  
Financial Services Audit and Advisory

## Master of Business Administration, *Dubai/Singapore*

- **SP Jain School of Global Management**, #10 in the best international 1-year global MBA ranking (*Forbes 2015*)
- **Major: Investment Banking and Wealth Management**
- **Dean's list honouree**, overall GPA of 3.87/4
- **Dubai International Academic City excellence award**
- **Winner of the Singapore Business Case Competition**, panel of judges included executives from ANZ and StanChart

## Master of Science, *Salzburg/Vienna*

- **University of Salzburg and TU Vienna**
- **Major: Financial- and Actuarial Mathematics**
- **Graduated with distinction**
- **3rd price of the Austrian Actuarial association** for best master thesis on pricing of synthetic CDOs
- **Guest talks for industry partners** of TU Vienna's Portfolio Risk Management (PRisMa) Lab

## Chartered Financial Analyst

- **CFA Institute**
- **Asset Management / Portfolio Management**
- **Volunteering as industry mentor** for student teams in the annual CFA research challenge

- **Sustainable Value Creation** for our clients is the core of our mission, which **dictates our thinking and actions**
- Christoph Brodowicz founded Value3 Advisory, in order to **deliver this mission statement across borders in the financial services consulting, investment advisory and professional training space**

We create sustainable value for our clients through interconnected application of **EXPERTISE + EMPATHY + ENTHUSIASM**



#valuecreation

- We engage in **global partnerships**, and take trusted advisors into the boat, in order to **deliver the greatest value for our clients** – business relations with partners who share our values exist across Europe, US, Asia and Middle East
- **With our size and delivery model, we are highly flexible** to find the best solutions for our clients

## Banking – Insurance – Asset Management

### A FS Consulting

- Risk Management
- Regulatory Compliance
- Finance & IFRS
- Actuarial Management
- Valuation & Modelling
- Business Strategy

### B Investment Advisory

- Strategic Asset Allocation
- Portfolio Optimization
- Portfolio Risk Management
- Deal Origination
- Market Entry Support

### C Professional Training

- CFA Preparation
- Risk Management
- Financial Modelling & Valuation
- Derivatives & Structured Products
- Portfolio & Wealth Management
- Actuarial Management

## Global Partnership Network



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# Trainer Contact Details

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Christoph Brodowicz, MSc, MBA, CFA  
Founder & CEO | Value3 Advisory GmbH

Fleischmarkt 1, 1010 Vienna

E: [c.brodowicz@value3-advisory.at](mailto:c.brodowicz@value3-advisory.at)

M: +43 664 - 467 93 94

“Well done is better than well said.”

-- Benjamin Franklin